

3rd August 2022

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 533248
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Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

Kindly find enclosed the Analyst/ Investor Presentation regarding the Unaudited financial results of Gujarat Pipavav Port Limited (the Company) for the Quarter ended 30th June 2022, for reference please.

The Presentation is being made through a Conference call today at 4.00 PM and it is also being made available on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer



Gujarat Pipavav Port Limited Result Review Q1 FY 2022-23

3rd August 2022

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q1 FY 23 Vs Q1 FY 22

- Numbers not comparable; Cyclone Tauktae in previous year
- New service added; Transshipment
- New customers added for Coal & Fertilizer

CONTAINER (TEUs)

186,615
(+24%)

DRY BULK (MT)

931,308
(+41%)

LIQUID (MT)

203,046
(+46%)

RORO (UNITS)

6,446
(+153%)

REVENUE

2,081 Mn
(+30%)

EBITDA

1,132 Mn
(+29%)

EBIT

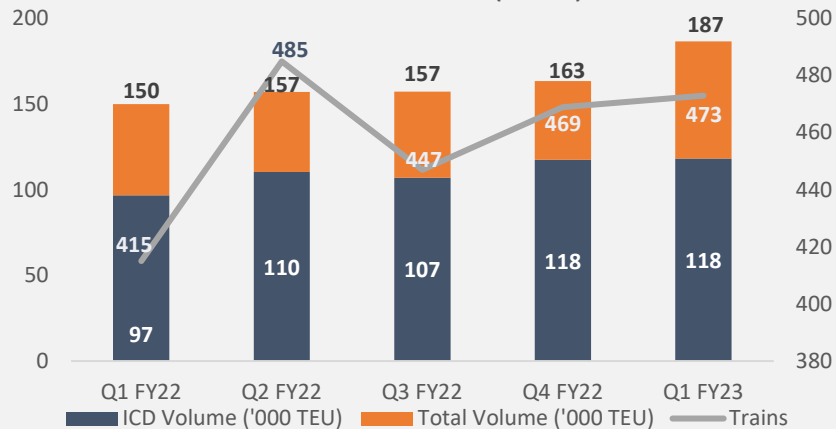
832 Mn
(+53%)

NET PROFIT

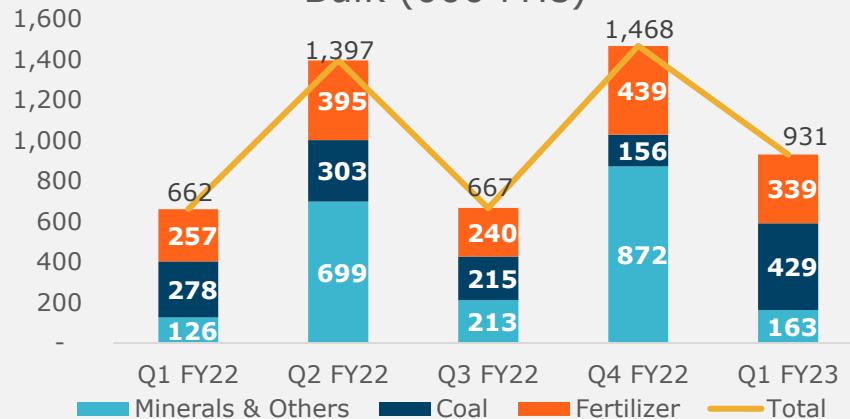
575 Mn
(+79%)

Volume Development

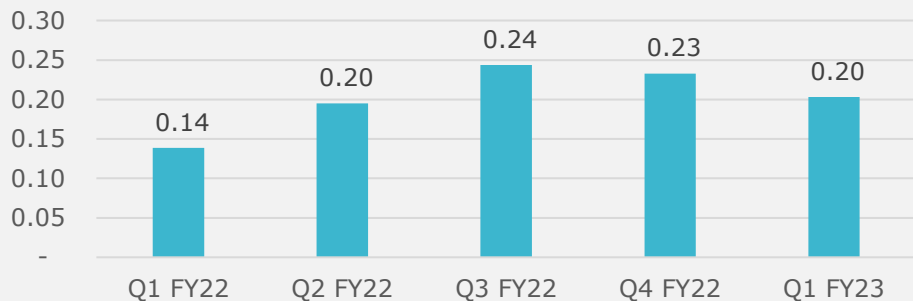
Container TEUs(000s)



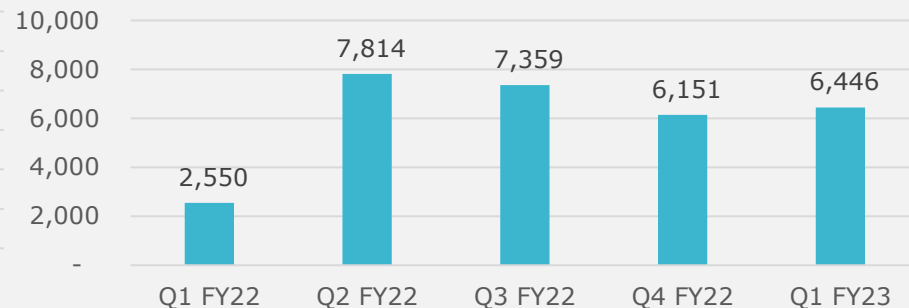
Bulk (000 MTs)



Liquid - MTs (Million)



RoRo (Units)



Profit and Loss Statement

INR Million

Particulars	Quarter ended				FY	
	Jun-22	Mar-22	%	Jun-21	%	Mar-22
Income						
Net Sales / Income from Operations	1,902	2,058	-8%	1,470	29%	6,883
Other Operating Income	180	148	21%	126	42%	552
Total Income	2,081	2,207	-6%	1,596	30%	7,435
Expenditure						
Operating Expenses	403	457	-12%	290	39%	1,465
Employee benefits expense	200	175	14%	180	11%	739
Other Expenses	346	285	21%	247	40%	1,106
Total Expenditure	949	917	3%	717	32%	3,310
EBITDA	1,132	1,290	-12%	879	29%	4,126
%	54%	58%		55%		55%
Depreciation	300	307	-2%	334	-10%	1,293
Profit before Other Income, Finance	832	982	-15%	545	53%	2,833
Cost and Exceptional Items						
Add: Other Income	88	71	25%	73	21%	286
Less: Finance Cost	21	13	70%	13	60%	48
Less: Exceptional Item	125	-53		109		46
Profit Before Tax	774	1,093	-29%	496	56%	3,025
Tax Expense	199	376	-47%	174	14%	1,093
Other comprehensive income, net of tax	-	7	-	-	-	4
Net Profit	575	724	-21%	322	79%	1,936
Net Profit excl. exceptional item (net of tax)	668	689	-3%	392	70%	1,965

Thank you