

12th August 2021

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 533248
---	---

Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

Kindly find enclosed the Analyst/ Investor Presentation regarding the Unaudited financial results of Gujarat Pipavav Port Limited (the Company) for the Quarter ended 30th June 2021, for reference please.

The Presentation is being made through a Conference call tomorrow at 10.00 AM and it is also being made available on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer



Gujarat Pipavav Port Limited Result Review Q1 FY 2021-22

13th August 2021

 Lifting Global Trade.
APM TERMINALS

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Un-audited financials – Profit and Loss Statement

Key Updates - Quarter Ended June 30, 2021

Q1 June '21 Vs Q1 June '20

- Lower Container and Liquid Volume; Suspension of operation due to Cyclone "Tauktae"
- Higher Coal imports and Mineral Volumes
- Revenue in line with previous quarter; Higher bulk revenue
- EBITDA lower by 8% and Margin by ~500 bps; Cargo mix
- Net profit lower by 31%; Exceptional Cost due to Cyclone

CONTAINER (TEUs)

149,953
(-19%)

DRY BULK (MT)

661,864
(+58%)

LIQUID (MT)

138,755
(-35%)

RORO (UNITS)

2550
(+3%)

REVENUE

1,596 Mn
(In line)

EBITDA

879 Mn
(-8%)

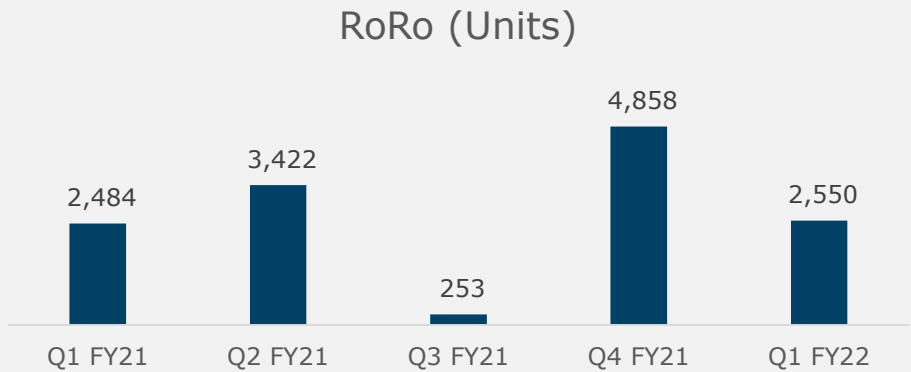
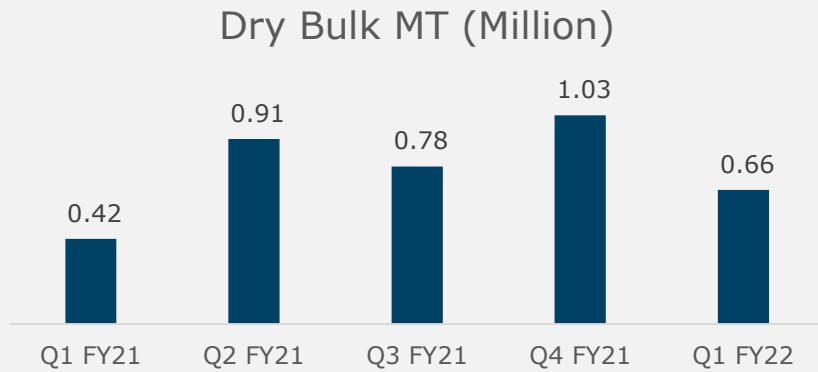
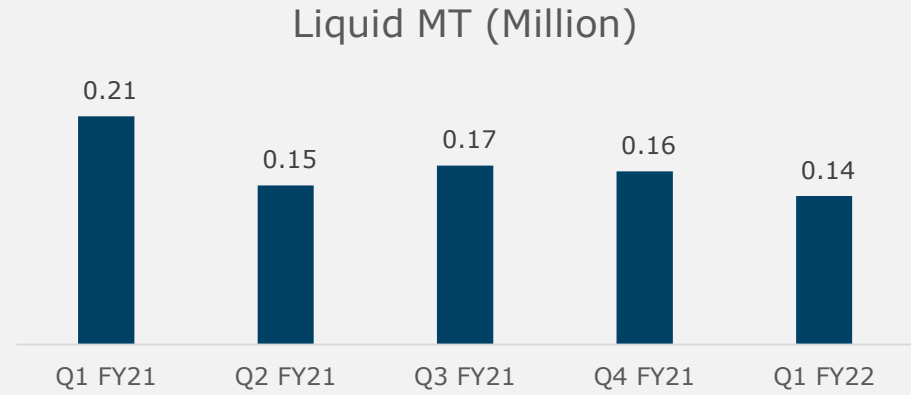
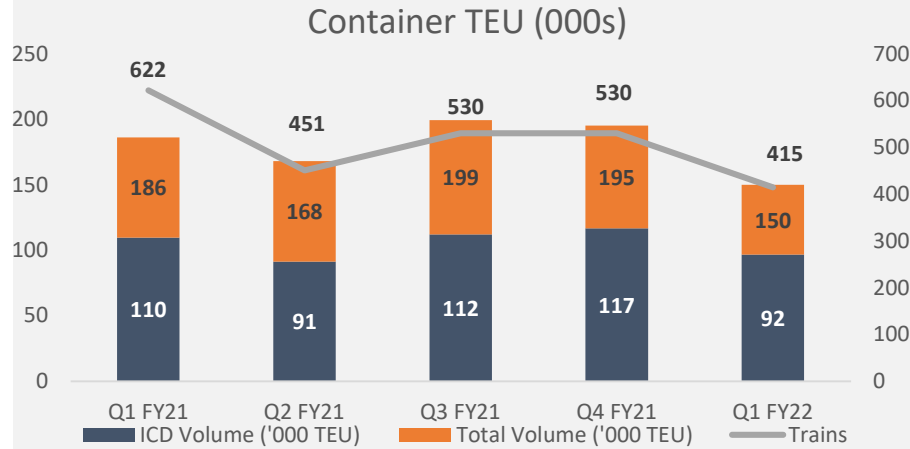
EBIT

545 Mn
(-13%)

NET PROFIT

322 Mn
(-31%)

Volume Development



Financials - Profit and Loss Statement

INR Million

Particulars	Quarter ended					FY
	Jun-21	Mar-21	%	Jun-20	%	Mar-21
Income						
Net Sales / Income from Operations	1,470	1,785	-18%	1,463	0%	6,836
Other Operating Income	126	149	-15%	127	0%	499
Total Income	1,596	1,934	-17%	1,590	0%	7,335
Expenditure						
Operating Expenses	290	332	-13%	248	17%	1,375
Employee benefits expense	180	168	7%	163	11%	672
Other Expenses	247	278	-11%	224	10%	1,067
Total Expenditure	717	779	-8%	635	13%	3,113
EBITDA	879	1,156	-24%	955	-8%	4,221
%	55%	60%		60%		58%
Depreciation	334	335	0%	331	1%	1,335
Profit before Other Income, Finance Cost and Exceptional Items	545	821	-34%	624	-13%	2,887
Add: Other Income	73	94	-23%	111	-34%	442
Less: Finance Cost	13	15	-11%	17	-21%	63
Less: Exceptional Item	109	-		-		-
Profit Before Tax	496	900	-45%	718	-31%	3,266
Tax Expense	174	248	-30%	253	-31%	1,082
Other comprehensive income, net of tax	-	2	-	-	-	-3
Net Profit	322	654	-51%	464	-31%	2,181

Thank you