

6th November 2024

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248
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Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

This is in continuation to the letter dated 4th November 2024 by Gujarat Pipavav Port Limited ('the Company') intimating regarding the Analyst/ Investor Webinar scheduled for Thursday 7th November 2024.

Kindly find enclosed herewith the Presentation regarding the Unaudited financial results of the Company for the Quarter and Half Year ended 30th September 2024. It is being uploaded on the Company's website www.pipavav.com

The Presentation is being made through a Webinar tomorrow Thursday 7th November 2024 at 1000 Hrs.

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer



Gujarat Pipavav Port Limited Result Review Q2 2024-25

7th November 2024

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q2 Sept 25 Vs Q2 Sept 24

- Container: Lower Exim and Transshipment volume
- Bulk: Lower Fertilizer imports during the quarter
- Liquid: Higher LPG volume
- RORO: Higher volume from OEMs
- Revenue lower by 10%; Lower Container & Bulk revenue
- EBITDA lower by 12%; Margin at 58%
- Net profit lower by 15%;

CONTAINER (TEUs)

179,476
(-17%)

DRY BULK (MT)

460,315
(-40%)

LIQUID (MT)

331,899
(+5%)

RORO (UNITS)

33,043
(+68%)

REVENUE

2,270 Mn
(-10%)

EBITDA

1,326 Mn
(-12%)

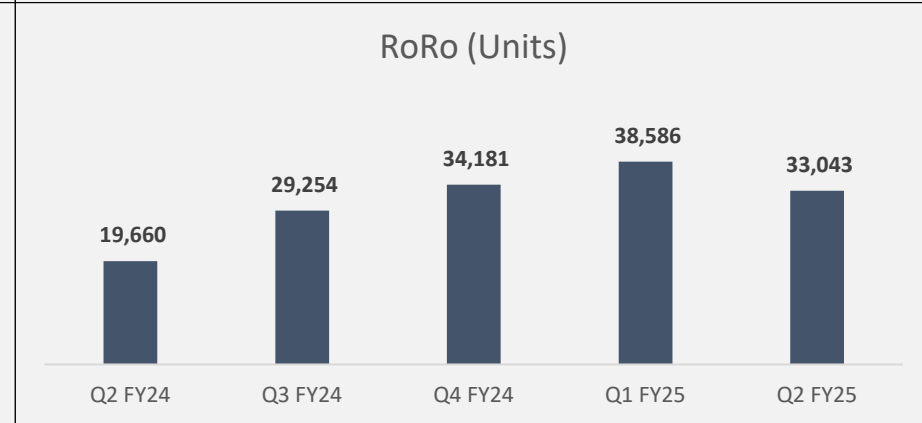
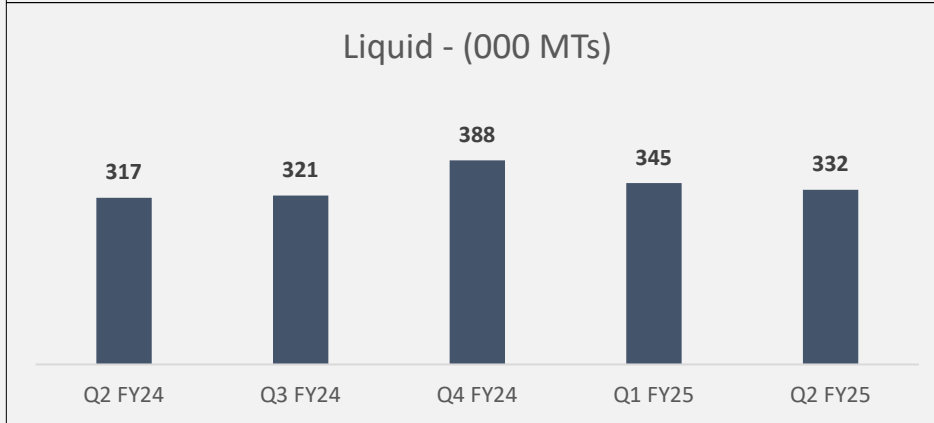
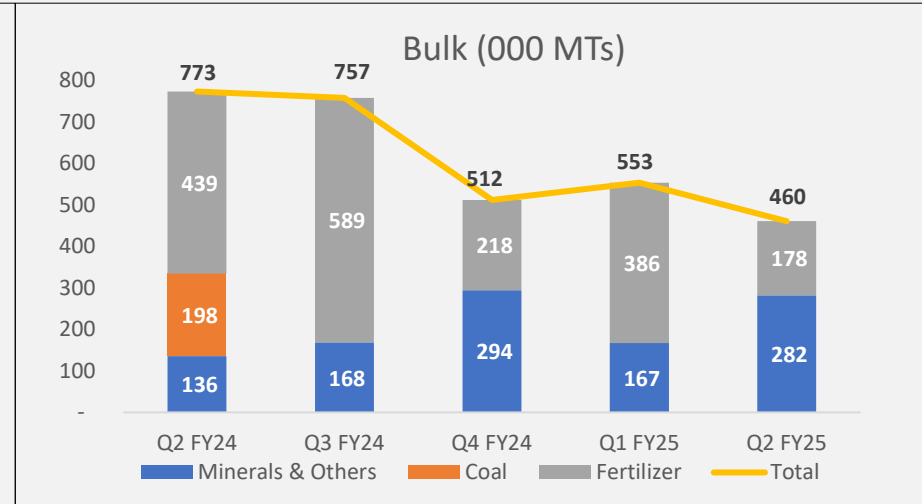
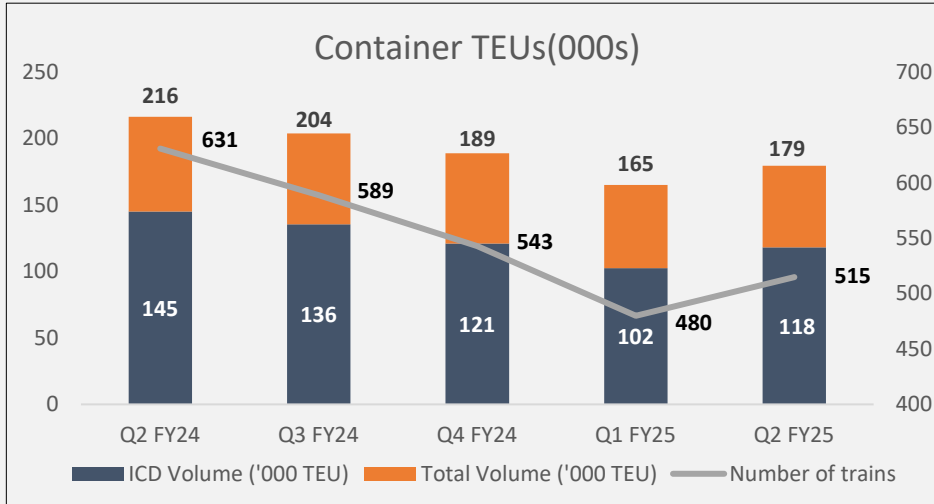
EBIT

1,034 Mn
(-15%)

NET PROFIT

908 Mn
(-15%)

Volume Development



Profit and Loss Statement

INR Million

Particulars	Quarter ended					Half Year ended		
	Sep-24	Jun-24	%	Sep-23	%	Sep-24	Sep-23	%
Revenue from operations	2,270	2,460	-8%	2,526	-10%	4,730	4,675	1%
Expenditure								
Operating Expenses	372	417	-11%	468	-21%	789	887	-11%
Employee benefits expense	212	208	2%	199	7%	420	398	6%
Other Expenses	361	340	6%	353	2%	701	825	-15%
Total Expenditure	945	964	-2%	1,020	-7%	1,909	2,110	-10%
EBITDA	1,326	1,495	-11%	1,506	-12%	2,821	2,565	10%
%	58%	61%		60%		60%	55%	
Depreciation	291	291	0%	288	1%	582	575	1%
EBIT	1,034	1,205	-14%	1,219	-15%	2,239	1,990	13%
Add: Other Income	215	216	-1%	216	-1%	430	402	7%
Less: Finance Cost	16	17	-5%	22	-26%	33	47	-30%
Less: Exceptional Item	-	-		-36			11	
Profit Before Tax	1,233	1,404	-12%	1,449	-15%	2,637	2,335	13%
Tax Expense	318	358	-11%	372	-15%	675	599	13%
Other comprehensive income, net of tax	-7	-		-5		-7	-5	
Net Profit	908	1,046	-13%	1,072	-15%	1,955	1,730	13%

Thank you