

7th August 2024

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 533248
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Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

Kindly find enclosed the Analyst/ Investor Presentation regarding the Unaudited financial results of Gujarat Pipavav Port Limited (the Company) for the Quarter ended 30th June 2024.

The Presentation is being made through a Conference call scheduled tomorrow 8th August 2024 at 10.00 AM.

The Presentation is being made available on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer



Gujarat Pipavav Port Limited Result Review Q1 2024-25

8th August 2024

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q1 FY 25 Vs Q1 FY 24

- Container: Lower Transshipment volume
- Liquid: Higher LPG volume
- RORO: Higher exports from OEMs
- Revenue higher by 14%; Higher Liquid & RORO revenue
- EBITDA higher by 41%; Margin at 61%
- Net profit higher by 59%; Higher Liquid & RORO revenue

CONTAINER (TEUs)

165,223
(-17%)

DRY BULK (MT)

552,965
(-18%)

LIQUID (MT)

344,694
(+32%)

RORO (UNITS)

38,586
(+175%)

REVENUE

2,460 Mn
(+14%)

EBITDA

1,495 Mn
(+41%)

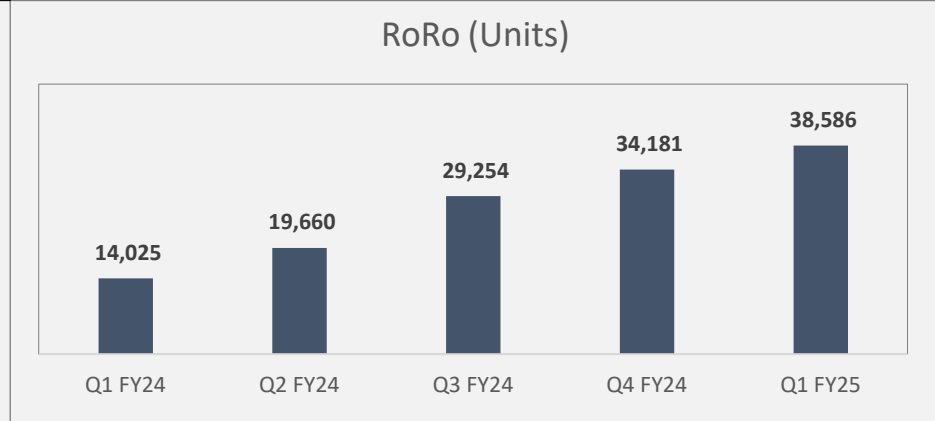
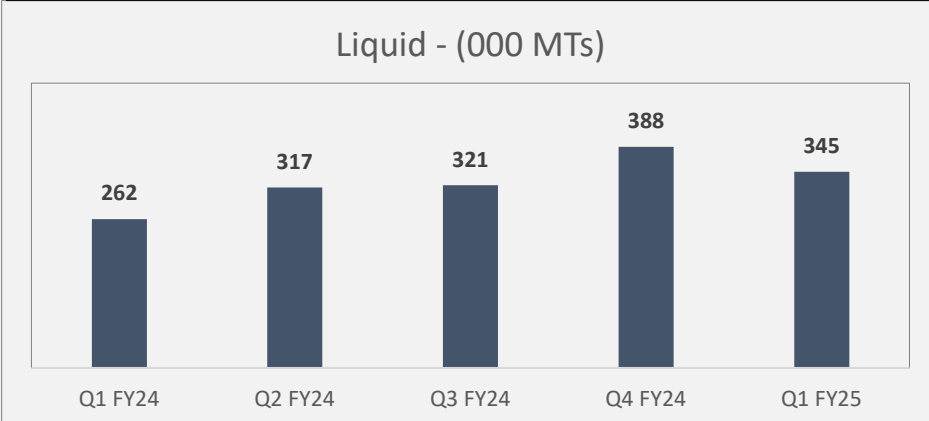
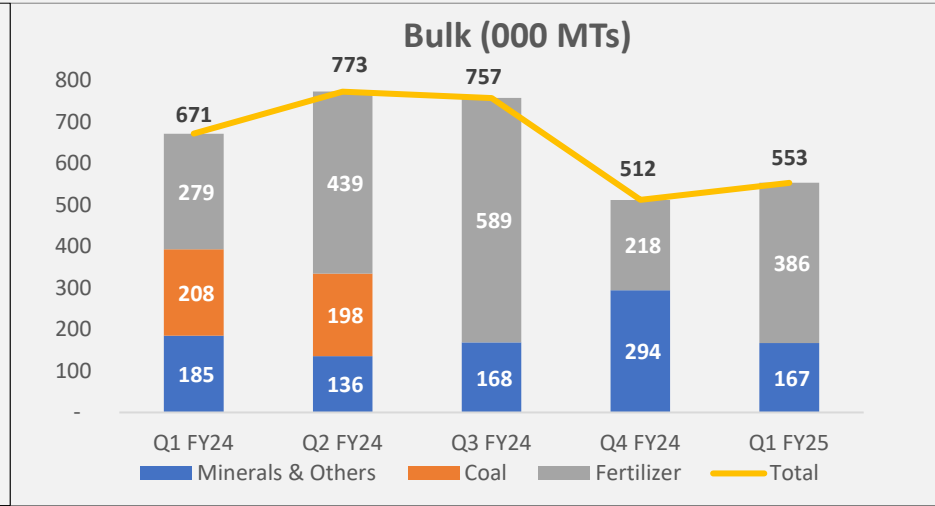
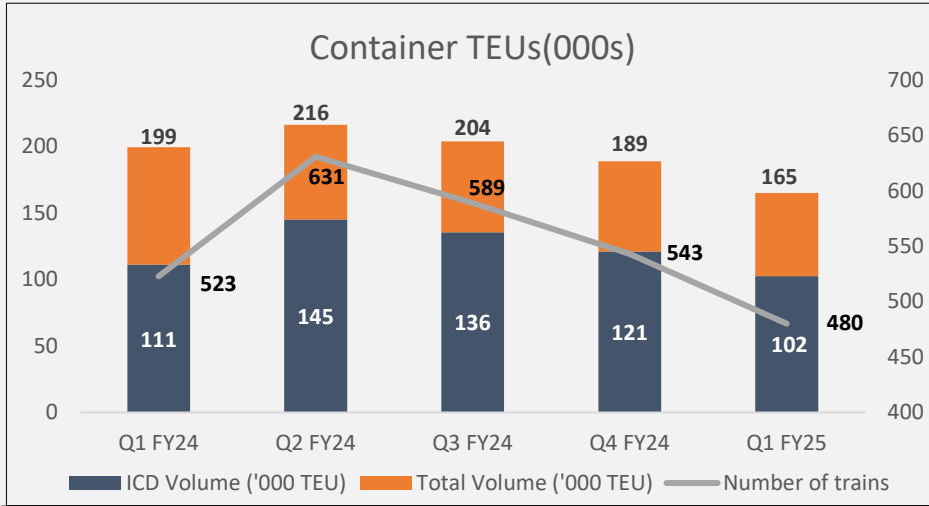
EBIT

1,205 Mn
(+56%)

NET PROFIT

1,046 Mn
(+59%)

Volume Development



Profit and Loss Statement

INR Million

Particulars	Quarter ended				
	Jun-24	Mar-24	%	Jun-23	%
Income					
Net Sales / Income from Operations	2,258	2,300	-2%	2,017	12%
Other Operating Income	202	213	-5%	133	52%
Total Income	2,460	2,513	-2%	2,149	14%
Expenditure					
Operating Expenses	417	373	12%	420	-1%
Employee benefits expense	208	194	7%	199	4%
Other Expenses	340	374	-9%	472	-28%
Total Expenditure	964	940	3%	1,091	-12%
EBITDA	1,495	1,573	-5%	1,058	41%
%	61%	63%		49%	
Depreciation	291	289	0%	287	1%
EBIT	1,205	1,283	-6%	772	56%
Add: Other Income	216	195	11%	186	16%
Less: Finance Cost	17	26	-35%	25	-33%
Less: Exceptional Item	-	519		46	
Profit Before Tax	1,404	934	50%	886	58%
Tax Expense	358	234	53%	227	58%
Other comprehensive income, net of tax	-	-5		-	
Net Profit	1,046	695	51%	660	59%

Trade.

APM TERMINALS

Thank you